

ELECTRONICALLY FILED  
NOVEMBER 28, 2006

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*Counsel for the Official Committee of Equity Security  
Holders of USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re: ) BK-S-06-10725-LBR  
USA COMMERCIAL MORTGAGE COMPANY ) Chapter 11  
Debtor )

In re: ) BK-S-06-10726-LBR  
USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10727-LBR  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10728-LBR  
USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10729-LBR  
USA SECURITIES, LLC, ) Chapter 11  
Debtor. )

Affects )

☐ All Debtors ) Date: N/A  
☐ USA Commercial Mortgage Co. ) Time: N/A  
☐ USA Securities, LLC )  
☐ USA Capital Realty Advisors, LLC )  
☐ USA Capital Diversified Trust Deed )  
☒ USA First Trust Deed Fund, LLC )

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**CERTIFICATE OF SERVICE**

1 I HEREBY CERTIFY that on the 22<sup>nd</sup> day of November, 2006 I served the following  
2 document:

3 Fourth Cover Sheet Application for Allowance and Payment of Monthly Interim  
4 Compensation and Reimbursement of Expenses to Shea & Carlyon, Ltd. Special (Local)  
5 Counsel to the Official Committee of Equity Security Holders of USA Capital First Trust Deed  
Fund, LLC For the Month of October 2006 (Affects USA Capital First Trust Deed Fund, LLC)

6 I served the above document by the following means to the persons as listed below:

7 ☒ a. ECF System. (See attached Notice of Electronic Filing)

8 I ALSO HEREBY CERTIFY that on the 27<sup>th</sup> day of November, 2006 I served the above  
9 document by the following means to the persons as listed below:

10 ☒ b. United States mail, postage full prepaid to the following:

11 Robert E. Taylor  
12 Chuck Heinrichs  
13 198 El Pajaro  
14 Newbury Park, CA 91320

John H. Warner, Jr.  
2048 North Chettro Trail  
St. George, UT 84770-5345

15 Mary Ellen Moro  
16 1009 8<sup>th</sup> Street  
Manhattan Beach, CA 90266

Richard G. Woudstra Revocable Trust  
Richard G. Woudstra Trustee  
PO Box 530025  
Henderson, NV 89053-0025

17 Wen Baldwin Separate Property Trust  
18 Wen Baldwin, Trustee  
19 365 Dooley Drive  
20 Henderson, NV 89015

John Goings  
PO Box 174  
Mansonville, CO 80541

21 ☐ c. Personal service.

22 I personally delivered the documents to the persons at these addresses:

23 ☐ For a party represented by an attorney, delivery was made by handing the  
24 document(s) at the attorney's office with a clerk or other person in  
25 charge, or if no one is in charge, by leaving the document(s) in a  
conspicuous place in the office.

26 ☐ For a party, delivery was made by handing the document(s) to the party  
27 or by leaving the document(s) at the person's dwelling house or usual  
28 place of abode with someone of suitable age and discretion residing  
there.

☐ d. By direct email.

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ e. By fax transmission.

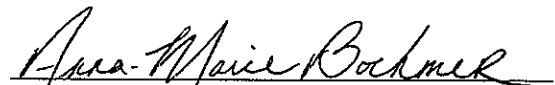
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. By messenger.

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 28<sup>th</sup> day of November, 2006.

  
Anna-Marie Boehmer, an employee of  
SHEA & CARLYON, LTD.

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**File a Motion:**

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

Type: bk

Chapter: 11 v

Office: 2 (Las Vegas)

Judge: lbr

Assets: y

Case Flag: EXHS, BAPCPA, LEAD, JNTADMN, APPEAL, AddAty, FeeDueVP

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 11/22/2006 at 3:41 PM PST and filed on 11/22/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 1855

**Docket Text:**

Fourth Application for Compensation *for the Month of October 2006* for SHLOMO S. SHERMAN, Fees: \$78348.80, Expenses: \$401.38. Filed by SHLOMO S. SHERMAN, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Attachments: # (1) Part 2) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** Z:\USA Investors Committee #1500\Electronic Filing\Fourth Cover Sheet Fee App part 1.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=11/22/2006] [FileNumber=7514714-0] [767ed2a9cafc3c025b891bb44b059e0c0a84148dd138baa7291eaec83a8a2ce225c8af21546ba9ec8c1c21c2b3e29d822e069ad0ea41e8348d1424617a8b806b]]

**Document description:** Part 2

**Original filename:** Z:\USA Investors Committee #1500\Electronic Filing\Fourth Cover Sheet Fee App part 2.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=11/22/2006] [FileNumber=7514714-1] [e347110b167c396392ec104d6fdf651f8432e4e1179278fb643b78295cf9184fe2a adf2498e325896ce5c2b76cdd6ac63b4fbd8c4ce9db0cc7cd706cebacfd46]]

**06-10725-lbr Notice will be electronically mailed to:**

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<https://ecf.usdc.com/cgi-bin/Dispatch.pl?Case=06-10725-gwz&Doc=1872>

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